

OPIC will expand investor support in Ukraine

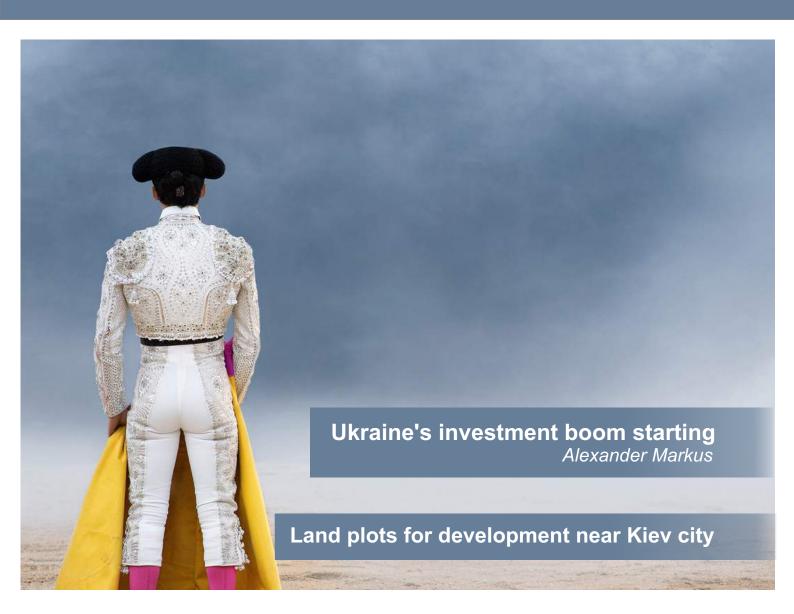


Agriculture complex for growing vegetables with a vegetable storehouse of 10,000 tons



Multibrand auto centre Nissan / Renault in Kharkov

Investment Digest | Ukraine October 2017



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INVESTMENT NEWS IN UKRAINE

PRIVATE EQUITY / M&A

- Leoni officially opens its second plant in Ukraine >>>
- Metinvest to invest USD 8.8bn for capital expenditure during next 10-15 years >>>
- MHP's brand of Nasha Ryaba looks to purchase meat processing plant in EU >>>
- IKEA mulls launching production and open stores in Ukraine >>>
- Domestic UDP to invest USD 300mln in green energy projects >>>
- Austrian investors enter into joint venture of honey business worth EUR 10mln >>>
- German Fresenius Medical Care to invest EUR 30mln in construction of 8 medical centers >>>
- Transnational agricultural major Olam to invest in grains terminal in Ukraine >>>
- Chinese Tebian Electric Apparatus to invest EUR 500mln in erecting wind farm in South of Ukraine >>>
- Swiss investment bank ResponsAbility Participations AG to buy 40% stake in domestic Bank Lviv >>>
- Agroprosperis to invest USD 8mln in grain transportation >>>
- DowDuPont invests USD 5 million in sunflower seed production in Poltava region >>>
- Swedish Telia sells 14% stake of Turkish Turksell >>>
- TIU Canada Ltd invests EUR 14mln in solar power station in Ukraine >>>
- ING Bank provides USD 18 million loan for Nibulon >>>
- Sergey Tigipko to buy out VS bank belonging to Russian major Sberbank in Ukraine >>>
- Retailer Varus buys Billa stores in cities of Dnipro and Zaporozhia >>>
- Latvian investors start bread baking plant in Chernigiv >>>
- Agricultural Kolos to build plant for freezing berries in Dnipropetrovsk region >>>
- Dragon Capital purchases two business centers in Kyiv >>>
- Dragon Capital purchases Radio Era >>>
- Sugar Astarta to buy majority stakes in three agricultural companies >>>
- Czech and Slovak investors help launching mobile asphalt plant in Dnipropetrovsk region >>>
- Owner of OKKO fuel stations mulls EUR 500mln investment into constructing resort in Ukrainian Carpathians >>>

VENTURE CAPITAL AND STARTUPS

- AVentures Capital invests USD 0.5mln in startup Spinbackup >>>
- IT outsourcing Insoft Capital Fund worth USD 15mln starts operations in Ukraine >>>
- UNICEF venture fund to allocate up to USD 90 000 for start-ups in data analysis and Al >>>
- Chernovetskyi Investment Group invests in drones for spraying crops >>>
- Ukrainian projects raise more than USD 2mln at crowdfunding platforms in 2017 >>>
- Californian startup YayPay raises USD 5.3 million >>>
- Ukrainian e-bike Delfast gathers more than 82K at Kickstarter >>>
- Startup for apartment rentals raises USD 2.8mln >>>

MACROECONOMIC AND GOVERNMENT INVESTMENTS

- Ukraine places USD 3bn Eurobonds >>>
- Ukrainian Railways Ukrzaliznytsya to renovate its rolling stock for USD 4bn >>>
- MinFin places UAH 646mln (USD 25mln) government bonds >>>
- Agriculture, Infrastructure, Energy Sectors are most promising for investment In Ukraine >>>
- Ukraine to attract USD 1bn from World Bank >>>



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WE INVEST IN UKRAINE



Ray Washburne | OPIC



OPIC will expand investor support in Ukraine

On his first official visit as OPIC President and CEO, Ray Washburne reiterated the Agency's commitment to Ukraine, a country where OPIC has quadrupled its investment in recent years



Alexander Markus /
German-Ukrainian Chamber
of Industry & Commerce



Ukraine's investment boom starting

Alexander Markus, chairman of the German-Ukrainian Chamber of Industry & Commerce: "Ukraine could be entering the golden age of investment and not yet know it"



TIU Canada

TIU Canada Ltd.

Canada to invest in Ukrainian solar energy project

TIU Canada sees opportunities in CUFTA deal and attractive renewable energy market of Ukraine

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BUSINESS FOR SALE



Agriculture complex for growing vegetables with a modern vegetable storehouse of 10,000 tons

Region: South Ukraine
Sector: Agriculture Farming &
Vegetable Storage

Price: \$3,300,000

Specialization: growing of vegetable crops (onions, carrots, beetroots), vegetable processing (washing, polishing, packing), vegetable storage services.

Characteristics of the object:

Date of building: end of 2013.

Capacities for working with vegetable products up to 10,000 tons / year (possibly to increase up to 25,000 tons per year).

The technology of storage, installation and adjustment of refrigeration equipment is carried out by the leading Dutch specialists.

The storage is divided into two blocks. Each unit has a separate refrigeration unit. Each unit is divided into two refrigerating chambers for optimal placement of various types of vegetable products.

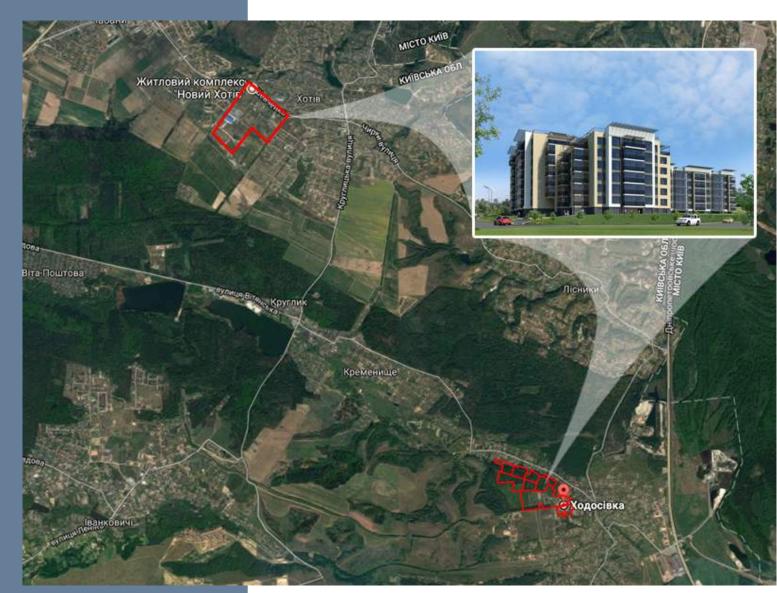
Assets (Real Estate and Equipment):

- 1. Land plot: 2.19 ha (rent for 49 years from 05.06.2012) / rent cost per month 1977 UAH. The distance from the residential sector is 5 km.
- 2. Complex of real estate: 6 200 sq.m.
- 3. Cold storage cameras 4 pcs. 2 500 tons
- 4. Workshop with automatic line
- 5. 2 outdoor cereal warehouses
- 6. Grain cleaning machine ZAV-40
- 7. Car weight 60 tons
- 8. The land for growing vegetables 340 hectares
- 9. Product storage tanks: 6,000 pieces of wooden boxes per 1 200 kg each
- 10. Coverage of the site: 50% asphalt / 50% road slabs
- 11. Specialized equipment and machinery



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REAL ESTATE FOR SALE



Land plots for development of CPD Group in Kiev-Svyatoshinsky district

Region: Ukraine, Kiev region, Kiev-Svyatoshinsky district
Sector: Land for development

Price: Contracted price

CPD Group offers for sale land plots of 28 hectares and 26 hectares for the construction of multi-storeyed houses (joint development) in the Kiev-Svyatoshinsky area:

№1 in the village of Khotov

№2 in the village of Khodosovka

Purpose of the land: for construction of multi-storey residential buildings.

The area of the land plots: 1) 28 hectares and 2) 26 hectares.

Location: Khotov village and village Khodosovka, Kiev-Svyatoshinsky district, Kiev region.

Communications: gas pipeline, electricity, sewerage.

SALE OPTIONS:

Lot #1 (Khotov) - 28 ha; 5-7 ha; 1-3 ha.

Lot #2 (Khodosovka) - 26 ha; 7 ha; 1,5 ha



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BUSINESS FOR SALE



Multibrand auto center Nissan / Renault

Region: Ukraine, Kharkov Sector: Auto business Price: \$3,600,000

The multibrand autocentre Nissan / Renault (operating business + property complex) for sale.

Autocentre has the status of an official dealer of NISSAN and Renault in Kharkov and Kharkiv region.

The enterprise is the auto center of a full cycle: the clients can make a test drive on the model, buy not only a car, but also get financial services (insurance, credit), put on the account at the Police, install additional accessories and equipment. Trade-In service is available. The customer will be able to make maintenance, purchase original spare parts, and perform the necessary body repair of any complexity. The maintenance station is equipped with 12 posts for repair and maintenance of vehicles, 3 posts for the installation of additional equipment.

The multibrand auto center controls 35% of sales of all Nissan in Kharkov and 48% of sales of Renault.



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BUSINESS FOR SALE



Auto centre Volkswagen Region: Ukraine, Dnipro Sector: Auto business Price: \$3,700,000

The Volkswagen auto centre for sale (operating business + property complex)

The company is the official dealer of Volkswagen in the Dnipro region. The main activity of the company is the sale of new VW cars and commercial vehicles and their further service, the sale of original spare parts and accessories, as well as body repair.

The company is a full-cycle concept car center consisting of a show room in which the entire VW range is represented, the department for the reception of service orders, the spare parts department, the auxiliary equipment and body repair department, the spare parts warehouse, the maintenance station, the body shop and the site washing.

Auto repair complex is equipped with modern equipment and allows to serve 12 cars at the same time with different types of work: technical and warranty maintenance, installation of additional equipment, body repair of any complexity.

Autocentre started its operations in 2002 as an official dealer of Volkswagen in the Dnipro region. At the moment the company controls 47% of sales of all Volkswagen cars in the Dnipro.



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REAL ESTATE FOR SALE



Office for sale 816 sq.m. Region: Ukraine, Kiev Sector: Office real estate

Price: \$652,800

Office space of 816 sq.m. for sale in the Solomensky district, Kiev city Location: Havela Vaclav Boulevard. (Lepse Ivan), 4, Otradny, Solomensky district, Kiev

Office space for sale: 816 sq.m.

The office occupies the floor 3rd floor (5 storey building).

Separate entrance.

Good office settings, partly with furniture.

Price: \$800 per 1 sq.m.







Alexey OleynikovM&A advisory in Agriculture



Igor Petrov
Export and import of agriculture products



Olesya Povorozyuk Legal support



Yury Bochkur-Krasnyansky Search and selection of agriculture assets



Andrey Davidenko Search and selection of agriculture assets



Ludmila AkulovaAgri-logistics and Development

With a focus on the opportunities in agriculture sector of Ukraine, InVenture Investment Group offers a combination of services to maximize investment returns from agriculture activity.

- Individual search and selection of agriculture assets in Ukraine according to the investor's criteria
- Due Diligence of agricultural companies and assets:
- audit of financial activity (accounting / management accounting);
- operational audit;
- audit of land bank;
- legal audit;
- valuation of enterprises;
- Structuring the transaction of purchase and sale of agriculture assets, M&A in Agriculture
- Raising capital to agricultural companies
- Asset Management and HR in Agriculture
- Organization of communications and networking with agribusiness players and relevant government organizations
- High technology consultancy and support in agriculture (founders of Agtech Ukraine)
- During 2014-2016 InVenture Investment Group closed more than 20 deals in agriculture sector in the interest of our clients (among clients: agricultural holdings, international investors and private farmers).

PARTNERS IN AGRICULTURE SECTOR

ALEXANDROV & PARTNERS







ORCHESTRATORS OF CHANGES

4th Forum

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